

# TREACY FOUNDATION GRANT APPLICATION

## Organization Information:

Date of Application \_\_\_\_\_

Organization name \_\_\_\_\_ Website \_\_\_\_\_

Address \_\_\_\_\_ City, State & Zip \_\_\_\_\_

Contact Person & Title \_\_\_\_\_ Phone # \_\_\_\_\_

## Application Questions:

Type of request: \_\_\_\_\_

(I.E. Project, Capital Campaign, Matching/Challenge, Pledge) Please email us and see if it is something we will fund if you're not sure.

Requested amount: \$ \_\_\_\_\_

Is this a one- time request or a multi-year request? \_\_\_\_\_

Describe the organization's history, mission, and goals.

Purpose of request.

What are the goals and objectives of the project for which you are requesting funds?

Current status of the project.

**Describe what changes will occur as a result of your program.**

**How will this help you to be more sustainable?**

**Other Funding Sources and amounts that you have sought and received for this project. Use separate sheet if necessary.**

**Describe your capacity to implement the project once it is completed.  
Who would lead this project within your organization? (e.g. staff assignments, resources dedicated to implementation, board support, etc.)**

**Membership organization? \_\_\_\_\_ If so, amount of dues \_\_\_\_\_  
Board members? \_\_\_\_\_ If so, please list.**

## **Submission Guidelines:**

Grant application must be typed or electronically produced. Please follow application outline and questions.

The grants can be submitted up to and until the due date on our website. See our website for due date.

Grants that are submitted for \$10,000.00 or less will receive a response to the grant application within 30 days. They can be sent to the Foundation office anytime.

Include the following:

- A specific budget for this project
- Most current Financial Statement  
**Balance Sheet and Income Statement** for as current of month that you have  
(No 990PFs)  
(No audited books)
- A copy of your IRS 501(c)(3) letter. Must have your own 501©3 letter, no pass through.

Applications will be accepted by mail or e-mail.

Treacy Foundation  
P.O. Box 1479  
Helena, MT 59624  
[kimmy@treacyfoundation.org](mailto:kimmy@treacyfoundation.org)

Call Kimmy Skiftun at 406-443-3549 if you have any questions about the grant application. Please email us and see if it something we will fund if you are not sure.

Our geographic area of interest is primarily in Montana, but not limited to Montana.

The Board will not award grants for:

- Operating expenses or salaries
- Travel or meals
- Political organizations, candidates and campaigns
- Non-charitable organizations
- Private operating and non-operating foundations
- Grants or loans to individuals